

Estate Specialist – Career Opportunity

TCU Financial Group now has a career opportunity for a Full Time Estate Specialist position, located in Saskatoon. The hours of work are from Tuesday to Saturday.

Position Overview

As part of the Member Experience Team, this position provides relationship management and technical expertise for individual estates. This includes:

- Providing estate advice and guidance to our members and staff.
- Providing administration of estates.
- Providing expertise in the area of Powers of Attorney.
- Supporting a holistic approach in all member interactions to develop and strengthen member relationships.
- Identifying and referring investment and lending opportunities to the Wealth Management team, Business team and Branch Account Managers.

Qualifications

- Grade 12 diploma combined with 2-3 years of estate administration experience and the Certified Executor Advisor designation (or commitment to attain within one year).
- A member-focused individual with the ability to effectively handle the expression of strong feelings while providing empathetic support.
- A strong communicator with well-defined interpersonal skills and the ability to interact with members and staff in a clear, positive and sincere manner.
- Self-motivated with the ability to work independently and make sound decisions.

Compensation

A competitive compensation package is available which includes an enhanced vacation allowance, Group Benefits and a 7% matched Pension Plan.

The Organization

TCU Financial Group is a Saskatchewan based credit union with a staff of 120 and offices in Saskatoon and Regina.

Please submit your resume and cover letter by Friday, May 3, 2019 to:

Human Resources Department
TCU Financial Group
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